

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Bill Blewett

October 9, 2009

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

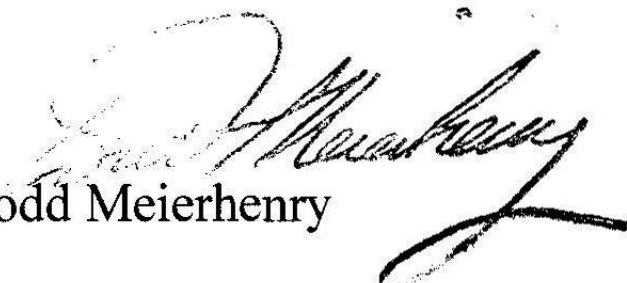
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Freeman School District 33-1  
Hutchinson County, South Dakota  
Qualified School Construction Bond (Tax Credit Bonds), Series 2009A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

  
Todd Meierhenry

TVM:ts  
Encl.

RECEIVED

OCT 13 2009

S.D. SEC. OF STATE

FREEMAN SCHOOL DISTRICT 33-1  
HUTCHINSON COUNTY  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES  
QUALIFIED SCHOOL CONSTRUCTION BONDS (TAX CREDIT BONDS), SERIES 2009A

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Freeman School District.
2. Designation of issue: Limited Tax General Obligation Certificates Qualified School Construction Bonds (Tax Credit Bonds), Series 2009A
3. Date of issue: September 30, 2009.
4. Purpose of issue: The proceeds of this issue will be used for the purpose of providing funds to construct, rehabilitate and repair of the public school facilities including expenditures for costs of acquisition of equipment
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,000,000.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates Qualified School Construction Bonds (Tax Credit Bonds), is true and correct on this 30<sup>th</sup> day of September 2009.

  
By: Ronda Rinehart  
Its: Business Manager

## BOND DEBT SERVICE

FREEMAN SCHOOL DISTRICT NO. 33-1  
HUTCHINSON COUNTY, SOUTH DAKOTA  
SERIES 2009 QUALIFIED SCHOOL CONSTRUCTION BONDS  
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2010	66,666	1.000%	7,916.67	74,582.67	74,582.67
07/15/2011	66,667	1.000%	9,333.34	76,000.34	76,000.34
07/15/2012	66,667	1.000%	8,666.67	75,333.67	75,333.67
07/15/2013	66,667	1.000%	8,000.00	74,667.00	74,667.00
07/15/2014	66,667	1.000%	7,333.33	74,000.33	74,000.33
07/15/2015	66,667	1.000%	6,666.66	73,333.66	73,333.66
07/15/2016	66,667	1.000%	5,999.99	72,666.99	72,666.99
07/15/2017	66,667	1.000%	5,333.32	72,000.32	72,000.32
07/15/2018	66,667	1.000%	4,666.65	71,333.65	71,333.65
07/15/2019	66,667	1.000%	3,999.98	70,666.98	70,666.98
07/15/2020	66,667	1.000%	3,333.31	70,000.31	70,000.31
07/15/2021	66,666	1.000%	2,666.64	69,332.64	69,332.64
07/15/2022	66,666	1.000%	1,999.98	68,665.98	68,665.98
07/15/2023	66,666	1.000%	1,333.32	67,999.32	67,999.32
07/15/2024	66,666	1.000%	666.66	67,332.66	67,332.66
	1,000,000		77,916.52	1,077,916.52	1,077,916.52